



MARKETS AND SECURITIES REGULATION DEPARTMENT

In the matter of:

DOUBLEDRAGON CORPORATION

(Registrant)

SEC MSRD Order No. 61 Series of 2024

Registration of Securities (In Relation to Shelf Registration of Fixed Rate Bonds)

ORDER

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of DOUBLEDRAGON CORPORATION (the "Company"), the Commission resolved in its meeting on 27 June 2024 to favorably consider the same for the shelf registration of debt securities of up to Ten Billion Pesos (P10,000,000,000.00), (the "Offer" or the "Bonds"), with the initial tranche of the offer of up to Three Billion Pesos (₹3,000,000,000.00) Fixed Rate Bonds, with an over subscription option of up to Three Billion Pesos (₱3,000,000,000.00) at an Offer Price of 100% of Face Value to be listed and traded through the Philippine Dealing & Exchange Corp. (PDEx) pursuant to Sections 8 and 12 of the Securities Regulation Code ("SRC").

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-effective Letter dated 28 June 2024, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in the Issuer's website within two (2) business days from its issuance, The Company is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

SO ORDERED.

Makati City, Philippines, 28 June 2024

Officer-in-Charge









 [□] The SEC Headquarters, 7907 Makati Avenue Salcedo Village, Bel-air, Makati City **全** (+63 2) 5322 7696

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