

DESIGNED FOR GROWTH.



COMPANY PRESENTATION

SHAREHOLDERS



INJAP INVESTMENT, INC.
(SIA FAMILY)

70%



HONEYSTAR HOLDINGS CORP.
(TAN & ANG FAMILIES)



PUBLIC FLOAT
(IPO)



PROVINCIAL
RETAIL LEASING



OFFICE LEASING



HOTELS



INDUSTRIAL LEASING



4 PILLARS OF GROWTH





EDGAR J. SIA II
DIRECTOR, CHAIRMAN & CEO

43 years old, Filipino / Chairman and CEO of Injap Investments, Inc. / Chairman and CEO of MerryMart Consumer Corp. / Founder of Mang Inasal Philippines, Inc. and other various companies / Obtained his Doctorate Degree from the University of San Agustin Honoris Causa Major in Management in 2012

TONY TAN CAKTIONG
DIRECTOR, CO-CHAIRMAN

67 years old, Filipino / Chairman of Honeystar Holdings Corporation / Founder and Chairman and CEO of Jollibee Foods Corp. / Member of the Board of Trustees of Jollibee Group Foundation / Obtained his Bachelor of Science Degree in Chemical Engineering from the University of Santo Tomas / Obtained his Doctorate Degree from the University of Santo Tomas Honoris Causa Major in Business Administration in 2018



Board of Directors



Edward J. Sia II

Chairman and CEO of DoubleDragon Properties Corp.
Founder of Mang Inasal



Tony Tan Caktiong

Director, Co-Chairman
Founder & Chairman of Jollibee Foods Corp.



Ferdinand L. Sia

President and COO of DoubleDragon Properties Corp.
President and COO of Injap Investments, Inc.



Rizza Marie Joy Sia

Treasurer and CFO of DoubleDragon Properties Corp.
Also Treasurer and CFO of Injap Investments, Inc.



William Tan Uyongco

Director, Corporate Secretary
VP Real Estate of Jollibee Foods Corp.



Gary P. Clacug

Independent Director
Managing Director and Co-Founder of Fortman Cline



Vicente S. Perez, Jr.

Independent Director
Chairman of Alternergy and Merritt Partners



Joseph Taubmanong

Director, Assistant Corporate Secretary
Country Head of Jollibee Group Philippines



Chief Justice Artemio V. Panganiban

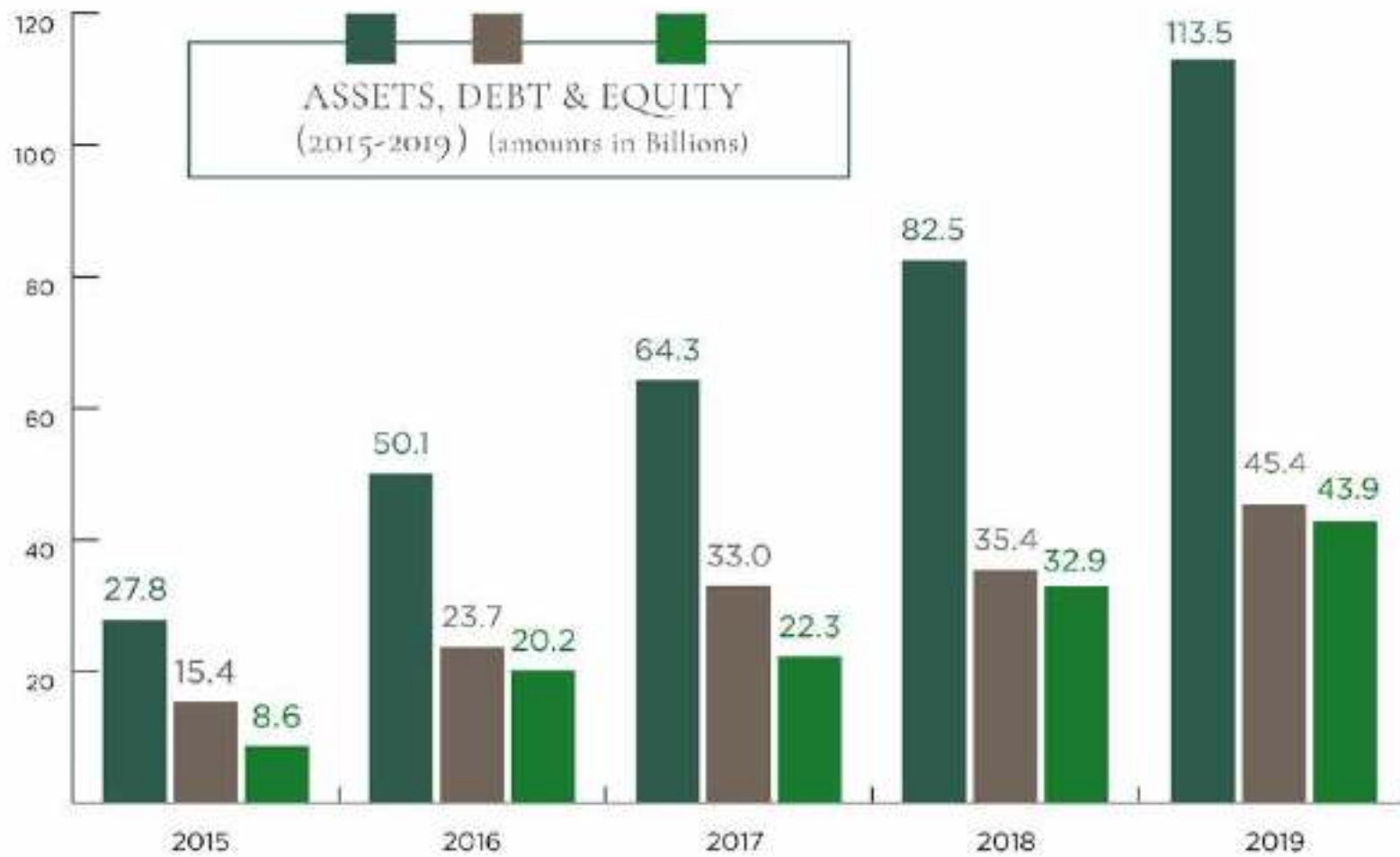
Advisor of the Board
Retired Chief Justice of the Philippines



Erasmo Tannanong

Advisor of the Board
President and CEO of Jollibee Foods Corp.

PROGRESS



PROGRESS

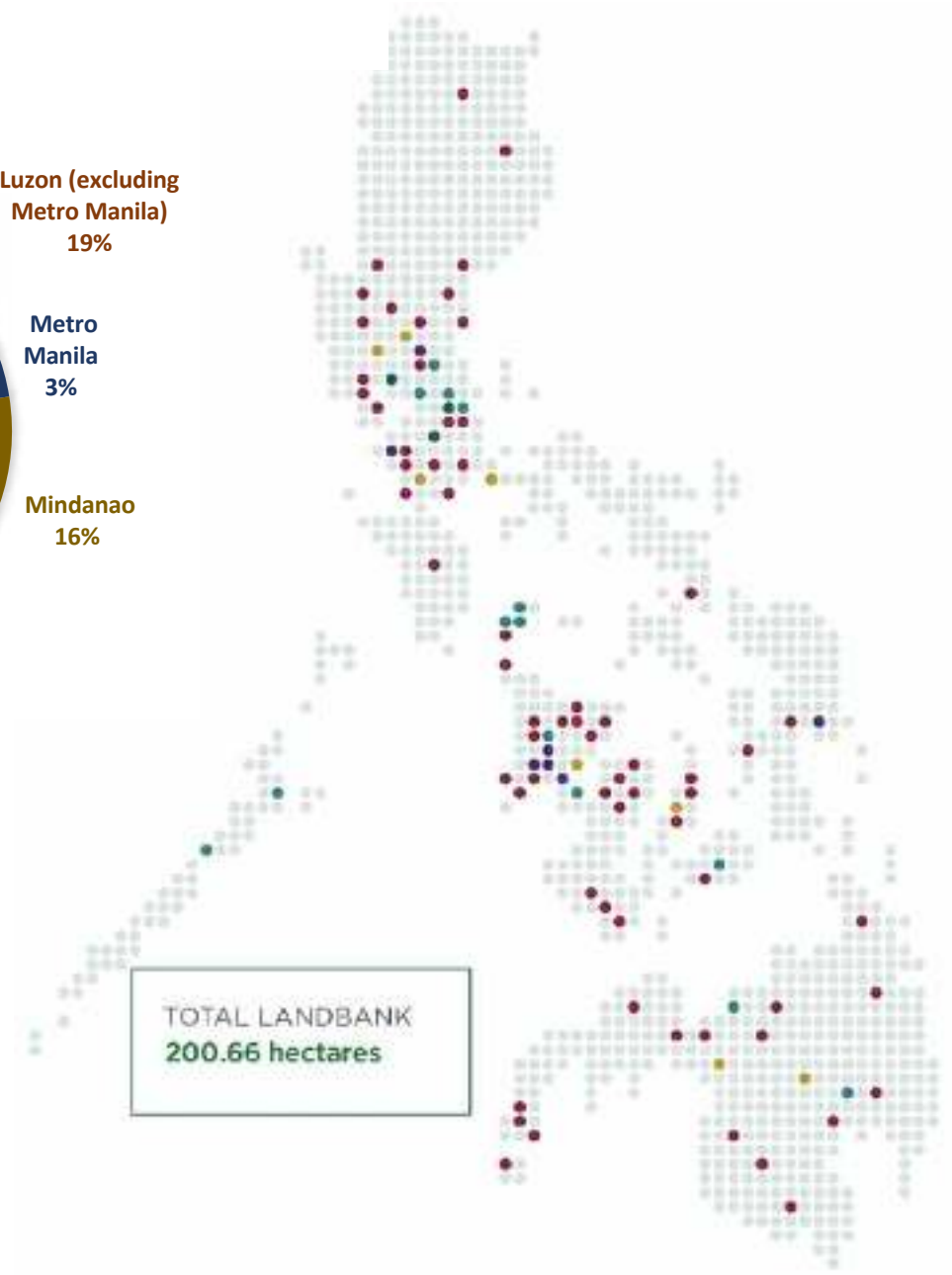
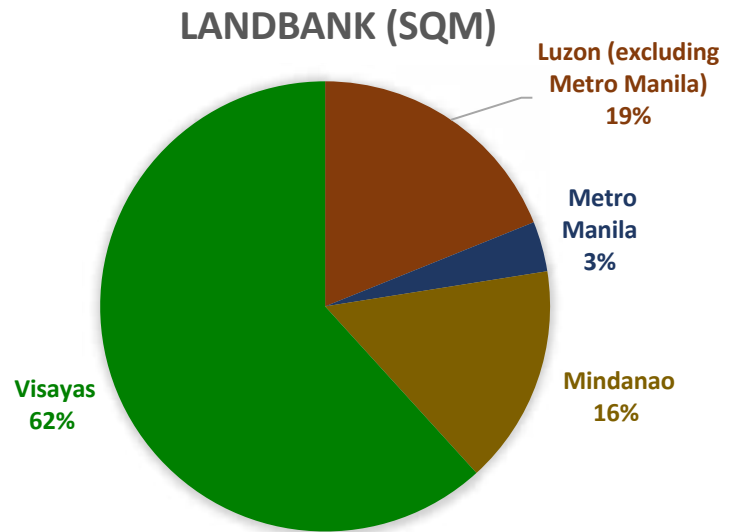


PROGRESS

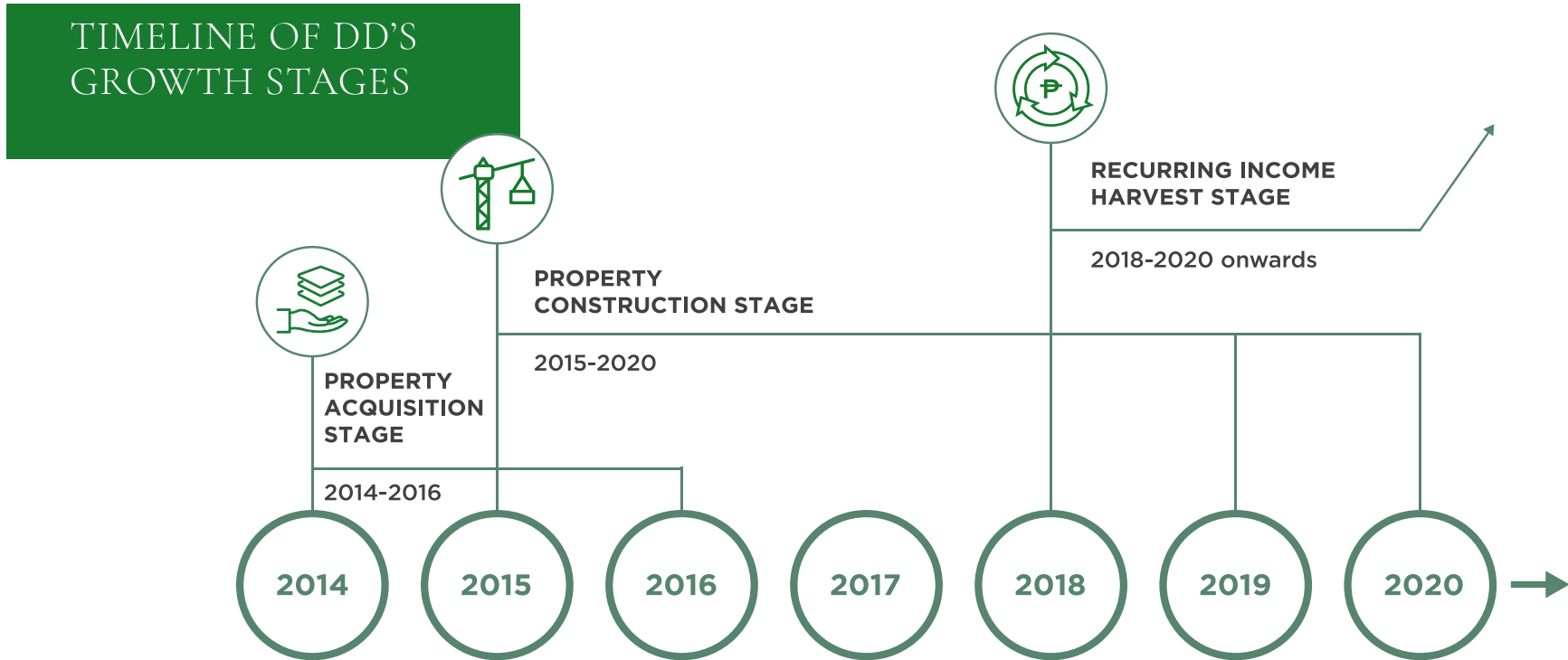




PROGRESS



TIMELINE OF GROWTH



FINANCIAL HIGHLIGHTS

FY2019 FINANCIAL HIGHLIGHTS

- Consolidated Net Income +43.53% YoY to Php 10.65 Billion from Php 7.42 Billion in 2018
- Consolidated Revenues +40.81% YoY to Php 20.20 Billion from Php 14.35 Billion in 2018
- Recurring Revenues +30.13% YoY to Php 3.95 Billion from Php 3.03 Billion in 2018
- Rental Income +31.02% YoY to Php 3.27 Billion from Php 2.50 Billion in 2018
- Consolidated Equity +33.54% YoY to Php 43.92 Billion from Php 32.89 Billion in 2018
- Consolidated Assets +37.61% YoY to Php 113.55 Billion from Php 82.51 Billion in 2018
- Fixed interest rates on all corporate notes and retail bonds with no key maturity until November 2021
- Pivot to recurring income continues
- Completed 803,735 square meters of leasable space (which comprise 80.30% of the 2020 target set during the IPO Listing) this is coming from zero leasable space during its IPO
- 2019 year-end cash position at Php 6.70 Billion

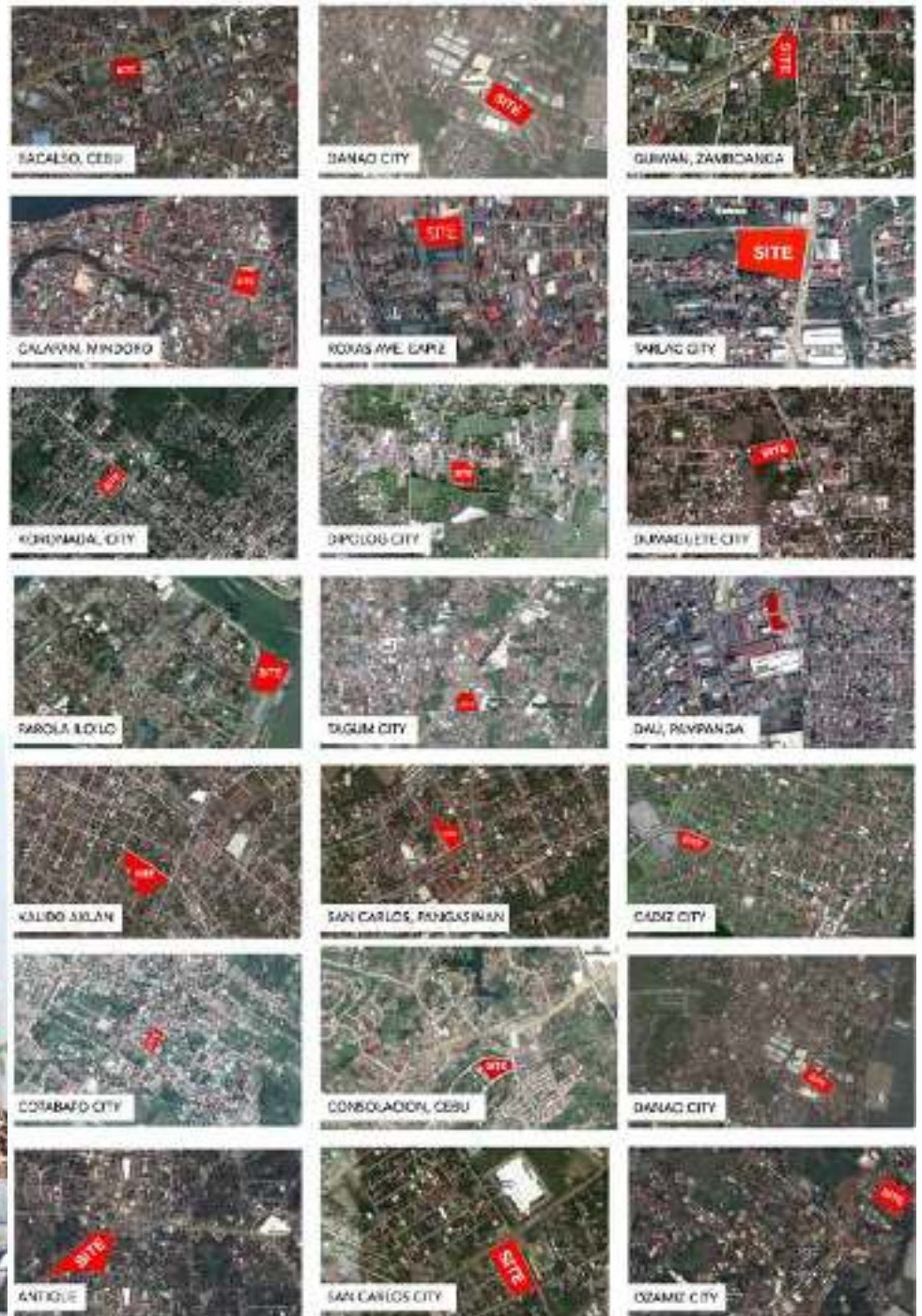
1Q2020 FINANCIAL HIGHLIGHTS

- Consolidated Revenues Php 1.91 Billion
- Recurring Revenues Php 1.14 Billion
- Rental Income Php 774.97 Million
- Consolidated Net Income Php 744.74 Million
- Consolidated Equity Php 44.50 Billion
- Consolidated Assets Php 115.32 Billion
- Recurring Revenues now account for 48.46% of Total Revenues
- 1Q 2020 Core EBITDA exceeds Php 1 Billion mark

Core excludes Unrealized Fair Value Gains	1Q 2020	1Q 2019	+/- %
Core Revenues	Php 1.46 Billion	Php 1.18 Billion	+23.71%
Core EBITDA	Php 1.01 Billion	Php 881.81 Million	+14.49%
Core Net Income	Php 427.94 Million	Php 183.59 Million	+133.09%

RETAIL

*“The availability of 1 hectare prime commercial sites within the city centers of provincial cities is the **largest barrier to entry** for our competitors as CityMall is the first mover in this space.”*



RETAIL

Latest Update	
Total Operational Malls	39
Ave. Area Leased Out	93.4%

Latest Update	
CityMall	
Area Leased Out	92.86%
Dragon8 Mall	
Area Leased Out	98.99%
Umbria Mall	
Area Leased Out	84.63%
DoubleDragon Plaza	
Area Leased Out	100.0%



OFFICE



DOUBLEDRAGON PLAZA	
Area Leased Out	100.0%

DOUBLEDRAGON PLAZA retail	
Area Leased Out	100.0%

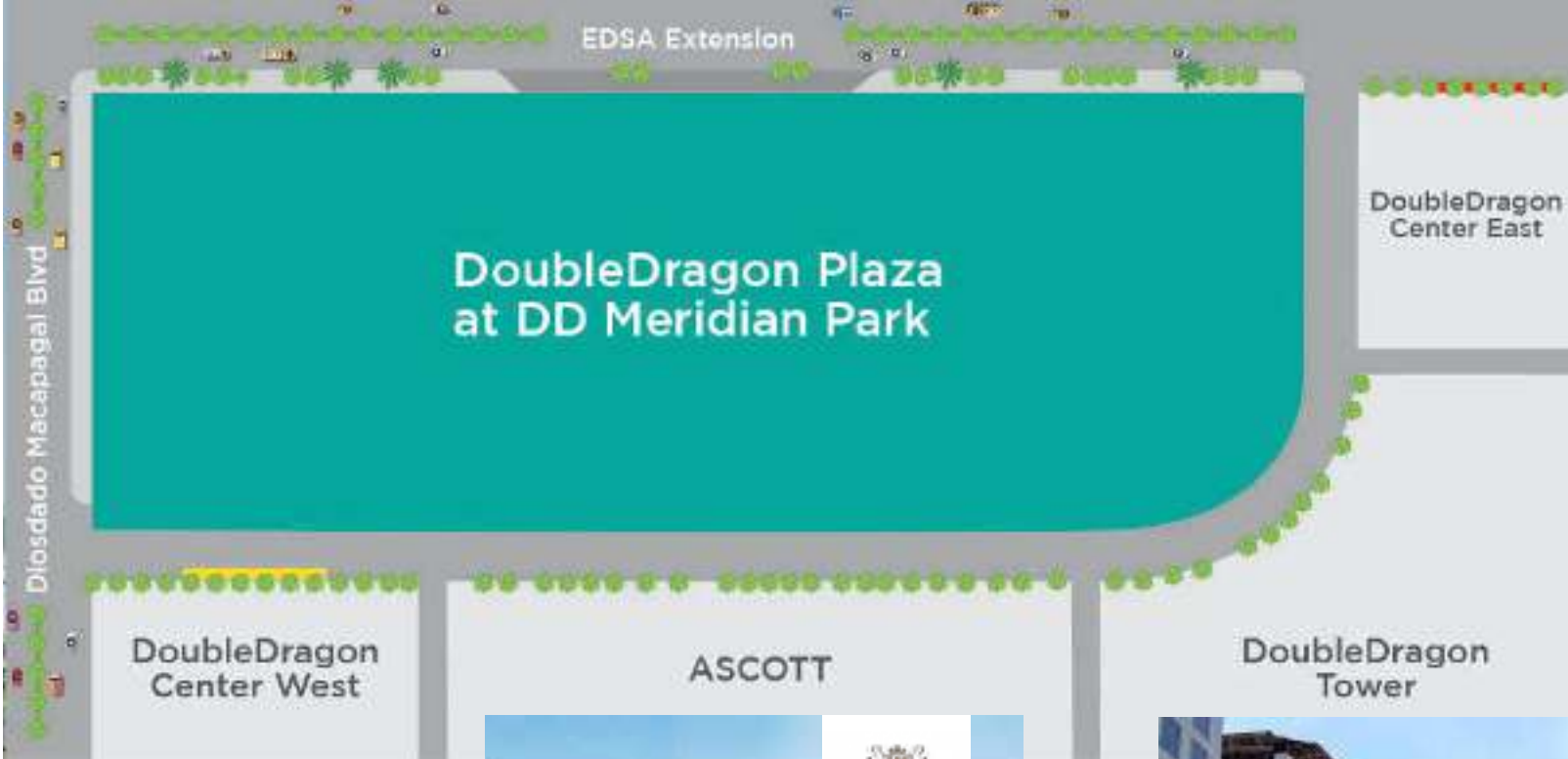


DD CENTER EAST (including retail)	
Area Leased Out	100.0%

DD CENTER WEST (including retail)	
Area Leased Out	91.0%

DD MERIDIAN PARK	
Area Leased Out	98.9%

OFFICE



Expected Completion 2022



Expected Completion 2020

UPCOMING US\$1BILLION REIT (7 OFFICE BUILDINGS)



<p>DD Meridian Park Dev't Corp.</p>	<p>66.67%</p> <p>₱ 33,933,209,739</p> <p>\$ 678,664,195</p>	<p>DDMP REIT</p>	<p>33.33%</p> <p>₱ 16,966,604,869</p> <p>\$ 339,332,097</p>	<p>Investing Public</p>
<p><i>*DD Subsidiary (70% ownership)</i></p>			<p>₱ 50,899,814,608</p> <p>\$ 1,017,996,292</p>	

OTHER OFFICE BUILDINGS



JOLLIBEE TOWER
(Ortigas Central Business District)



DD MERIDIAN TOWER
(DD Meridian Park – Bay Area, Pasay City)
Expected Completion 2022

OTHER MAJOR ASSETS



SKYSUITES RESIDENTIAL & OFFICE TOWER

(EDSA - Quezon City)

Expected Completion 2020

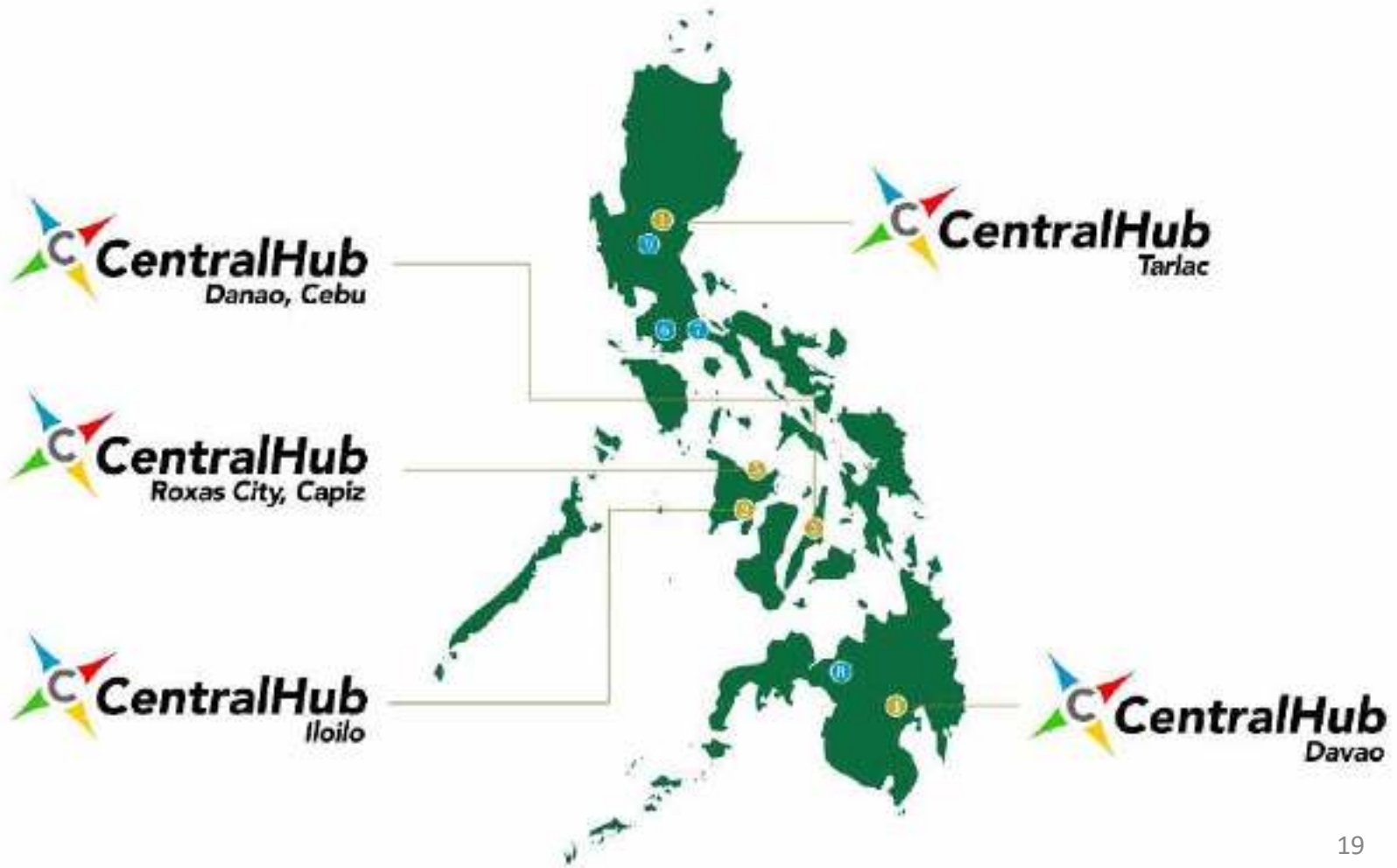
INDUSTRIAL

275,274

TOTAL LOT AREA
(IN SQM)

126,033

TOTAL WAREHOUSE AREA
(IN SQM)



INDUSTRIAL

CENTRALHUB TARLAC

LOT AREA
6.2 HECTARES

WAREHOUSE AREA
31,874 SQM.

PROJECT STATUS
COMPLETED - PHASE 1
ONGOING CONSTRUCTION

AREA LEASED OUT
PHASE 1 - 100%



CENTRALHUB ILOILO

LOT AREA
38,564 SQM.

WAREHOUSE AREA
22,134 SQM.

PROJECT STATUS
ON-GOING DEVELOPMENT



CENTRALHUB CEBU

5.6 HECTARES

LOT AREA
50,558 SQM.

WAREHOUSE AREA
27,226 SQM.

PROJECT STATUS
PERMITTING



CENTRALHUB DAVAO

8.2 HECTARES

LOT AREA
82,102 SQM.

WAREHOUSE AREA
40,392 SQM.

PROJECT STATUS
PLANNING &
DESIGN STAGE



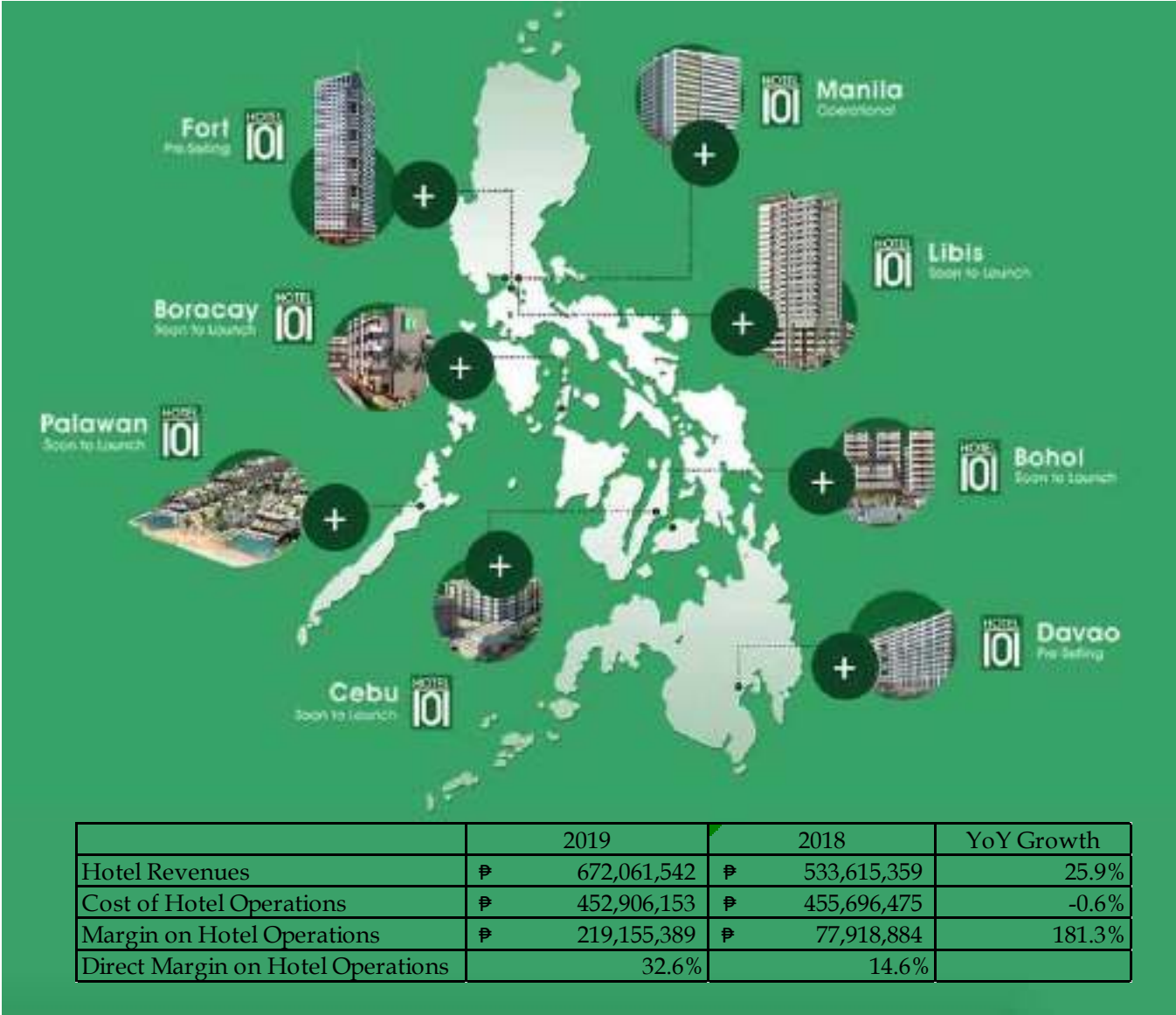
HOTELS



Occupancy Report	2019	2018
Hotel 101 - Manila	89.19%	83.26%
Injap Tower Hotel	75.09%	71.12%
Jinjiang Inn - Ortigas	84.37%	69.36%
Jinjiang Inn - Makati	78.32%	72.92%
Ave. Occupancy (All Hotels)	84.76%	78.31%

Total Portfolio of Rooms : 5,828 Rooms
 Total Operational Rooms : 876 Rooms

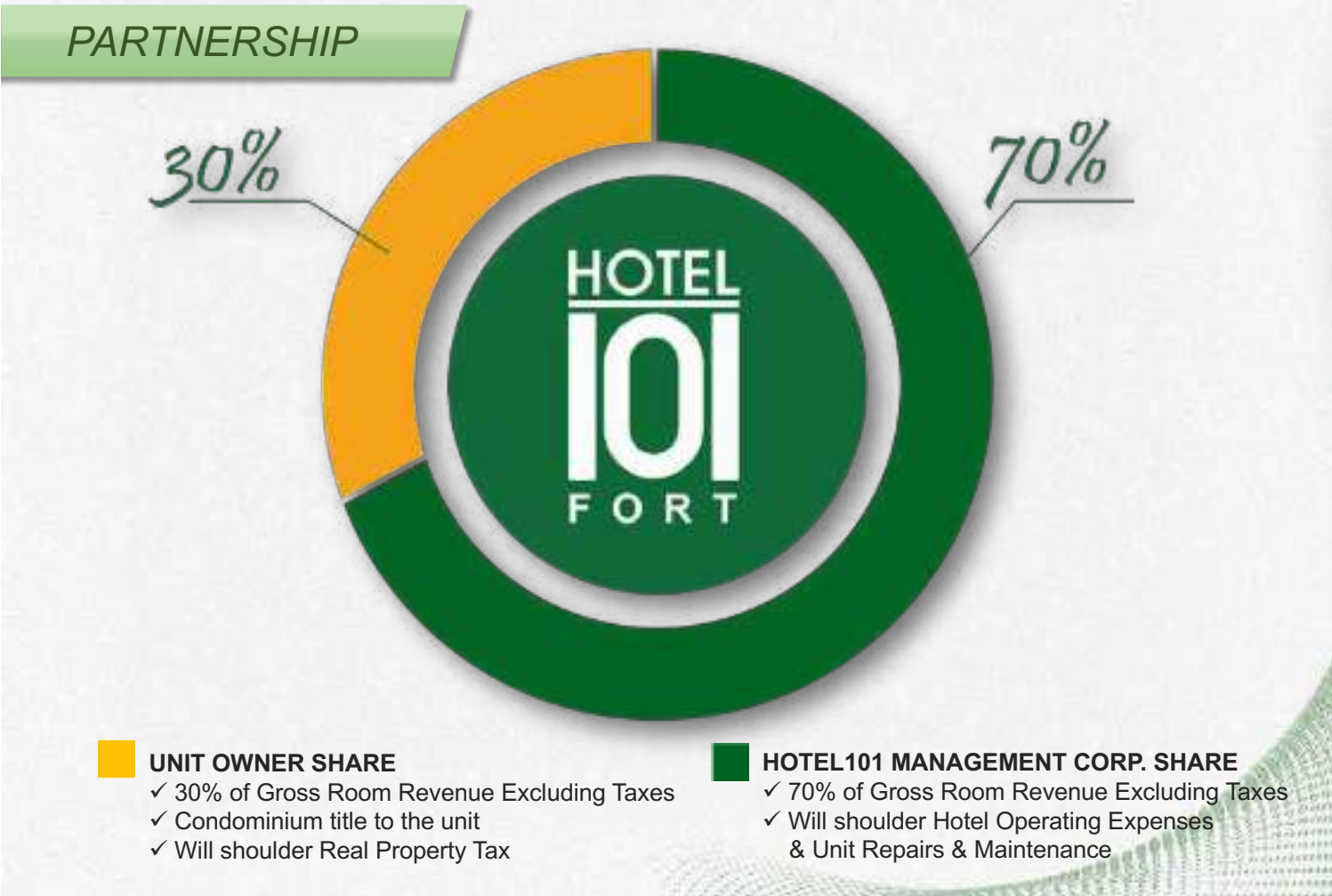
HOTELS





HAPPY ROOM

HOTELS



HOTELS

HOTEL101 INVESTOR YIELDS

	MONTH	INCOME SHARE PER UNIT OWNER	EFFECTIVE GROSS YIELD (P.A.)
1	JANUARY 2019	₱20,379	8.15%
2	FEBRUARY 2019	₱18,529	7.41%
3	MARCH 2019	₱19,646	7.86%
4	APRIL 2019	₱19,497	7.80%
5	MAY 2019	₱21,083	8.43%
6	JUNE 2019	₱19,105	7.64%
7	JULY 2019	₱20,837	8.33%
8	AUGUST 2019	₱19,722	7.89%
9	SEPTEMBER 2019	₱18,218	7.29%
10	OCTOBER 2019	₱20,503	8.20%
11	NOVEMBER 2019	₱22,158	8.86%
12	DECEMBER 2019	₱23,017	9.21%
		₱242,693	8.09%

	MONTH	INCOME SHARE PER UNIT OWNER	EFFECTIVE GROSS YIELD (P.A.)
1	JANUARY 2018	₱17,316	6.93%
2	FEBRUARY 2018	₱17,359	6.94%
3	MARCH 2018	₱18,066	7.23%
4	APRIL 2018	₱20,180	8.07%
5	MAY 2018	₱20,101	8.04%
6	JUNE 2018	₱18,228	7.29%
7	JULY 2018	₱18,090	7.24%
8	AUGUST 2018	₱18,458	7.38%
9	SEPTEMBER 2018	₱16,696	6.68%
10	OCTOBER 2018	₱18,751	7.50%
11	NOVEMBER 2018	₱18,852	7.54%
12	DECEMBER 2018	₱17,597	7.04%
		₱219,694	7.32%



*ASSUMING PHP 3M UNIT PURCHASE PRICE

HOTELS

	Selling Price per Unit	Sellable Units	Sold Units	Original Inventory	Total Sold	Remaining Inventory
Hotel 101 - Fort	₱ 5,970,000	546	486	₱ 2,825,359,330	₱ 2,467,159,330	₱ 358,200,000
Hotel 101 - Bohol	₱ 6,500,000	446	Soon to Launch	₱ 2,899,000,000		₱ 2,899,000,000
Hotel 101 - Davao	₱ 4,880,000	439	164	₱ 2,093,102,000	₱ 751,102,000	₱ 1,342,000,000
Hotel 101 - Boracay	₱ 6,500,000	694	Soon to Launch	₱ 4,511,000,000		₱ 4,511,000,000
Hotel 101 - Palawan	₱ 6,500,000	225	Soon to Launch	₱ 1,462,500,000		₱ 1,462,500,000
Hotel 101 - Cebu	₱ 5,465,600	427	Soon to Launch	₱ 2,333,811,200		₱ 2,333,811,200
Hotel 101 - Libis	₱ 5,500,000	745	Soon to Launch	₱ 4,097,500,000		₱ 4,097,500,000
				₱ 20,222,272,530	₱ 3,218,261,330	₱ 17,004,011,200

HOTELS

(Jinjiang Inn - Philippines Master Franchisee)



NOW OPEN



JI
JINJIANG INN
MAKATI

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8 Jorjay Street, Makati City
Tel. No. +632 749 4012
Mobile: +632 71393 7171
E-mail: makati@jinjianginn.com.ph



JI
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ORTIGAS

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Mobile: +632 71393 7171
E-mail: ortigas@jinjianginn.com.ph



JI
JINJIANG INN
BORACAY

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Tel. No. +6396 226 2600
Mobile: +6396 227 0008
E-mail: boracay@jinjianginn.com.ph

NEXT OPENINGS



JI
JINJIANG INN
GAGAYAN DE ORO



JI
JINJIANG INN
BORACAY NEWCOAST



JI
JINJIANG INN
PUERTO PRINCESA

LATEST JOINT VENTURE SIGNED

DOUBLEDRAGON AND ROBINSONS LAND TO JOINTLY DEVELOP 1 HECTARE EXTENSION TO BRIDGETOWNE LIBIS

**LOCATION OF
ROBINSONS
DOUBLEDRAGON
SQUARE &
HOTEL 101 - LIBIS**

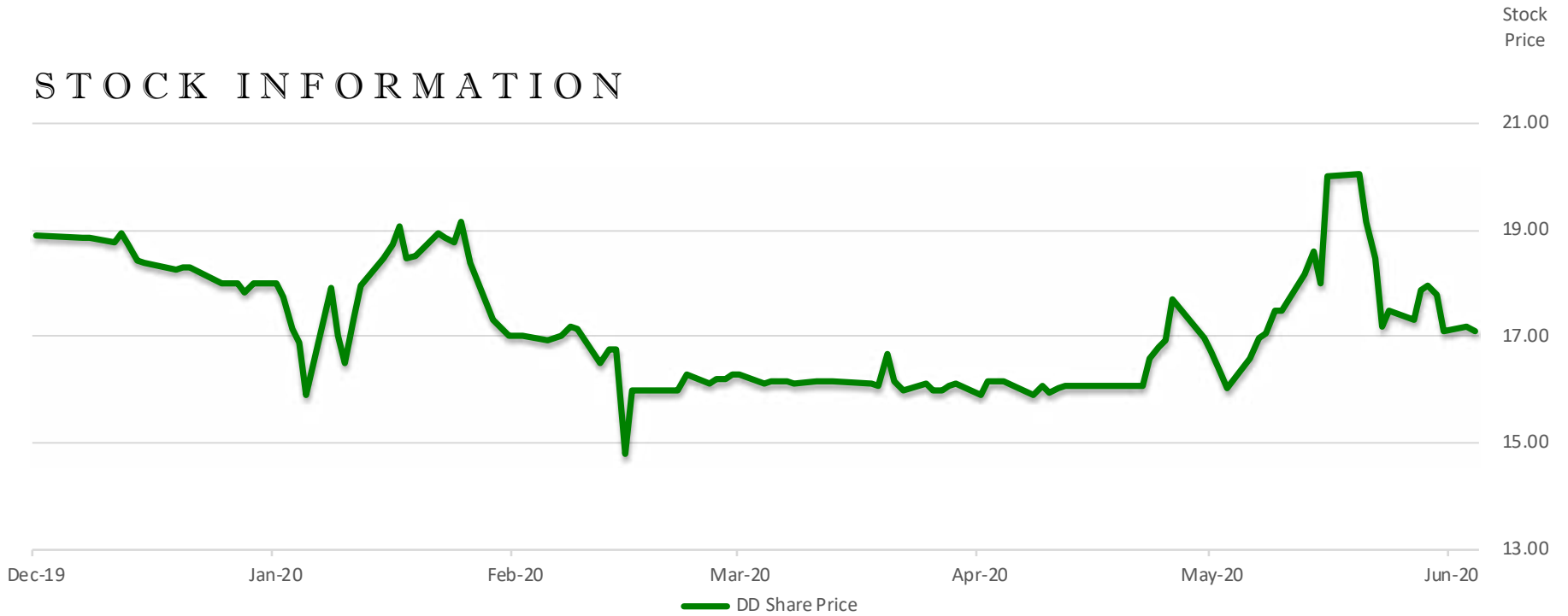


(A photo during the joint venture signing in Frederick Go - Robinsons Land Corporation President and DoubleDragon Offshore Tony Tiao Cuhaling, Ferdinand Sia and Edgar Trijoel Sr.)



Perspective of Bridgetowne Libis, Quezon City

STOCK INFORMATION



TOP PROPERTY COMPANIES

June 30, 2020

Company		30 June 2020
		Market Capitalization
1	SM PRIME HOLDINGS INC	919,803,527,168.00
2	AYALA LAND INC	497,385,603,072.00
3	MEGAWORLD CORP	97,771,642,880.00
4	ROBINSONS LAND CO	90,788,159,488.00
5	8990 HOLDINGS INC	52,350,484,480.00
6	VISTA LAND & LIFESCAPES INC	46,855,647,232.00
7	DOUBLEDRAGON PROPERTIES CORP	40,532,090,880.00
8	VISTAMALLS INC	31,850,209,280.00
9	FILINVEST LAND INC	24,007,262,208.00
10	DM WENCESLAO AND ASSOCIATES	21,054,357,504.00

TOP FOREIGN INVESTORS - June 30, 2020:

(1) The Capital Group Cos Inc.	5.01%
(2) BlackRock Inc	0.48%
(3) Dimensional Fund Advisors	0.36%
(4) The Vanguard Group Inc.	0.16%
(5) State Street Corp	0.15%

CONTACT INFORMATION AND DISCLAIMER



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Disclaimer

All statements other than statements of historical fact included in this Presentation including, without limitation, statements regarding future plans and objectives of the Company, are “forward-looking statements”. Forward-looking statements are provided to allow potential investors the opportunity to understand management’s beliefs and opinions in respect of the future so that they may use such beliefs and opinions as one factor in evaluating an investment. These statements are not guarantees of future performance and undue reliance should not be placed on them. The Company undertakes no obligation to update forward-looking statements if circumstances or management’s estimates or opinions should change except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements.