

## **DoubleDragon receives DDMP REIT IPO Approval of PSE today**

**DoubleDragon Properties Corp.** ("DoubleDragon" or the "the Company") receives today the Notice of Approval from the Philippine Stock Exchange covering the listing application of DDMP REIT INC's Primary Offer of up to 5,942,488,469 Common Shares with an Overallotment Option of up to 594,248,847 Common Shares at an indicative Offer Price of up to ₱2.25 per share.

In accordance to its REIT Plan, DDMP REIT's timetable of the Offer is expected to be as follows:

Pricing Date March 5, 2021

Offer Period March 10 to 16, 2021 Listing Date and March 23, 2021

Commencement of Trading in the PSE

"The DDMP basket is seen to be a compelling REIT offering since it will include the land, a premier corner lot located along the main thoroughfares of Macapagal Avenue, EDSA Extension and Roxas Boulevard, where the first 6 completed buildings sit on. This feature is expected to be a game changer since the value of the prime double corner 4.75 hectare block of land with titled land ownership to be held in perpetuity should keep on appreciating decade after decade, a very important inclusion for both domestic and foreign investors," as previously said by DoubleDragon Chairman Edgar "Injap" Sia II.

"When there is underlying titled land ownership included in the REIT shares, even a hundred years from now it should keep its hard value intact. We see DDMP shares as a 'Pamana Stock' that even our future grandchildren will be happy to inherit," as previously added by Mr. Sia.

By: Atty Joselito L Barrera, Jr Chief Information Officer



## DDMP REIT, INC. (formerly DD Meridian Park Development Corp.) (Incorporated in the Republic of the Philippines)

Offer of up to [5,942,488,469] Common Shares with an Over-allotment Option of up to [594,248,847] Common Shares Offer Price of up to ₱[2.25] per Offer Share

To be listed and traded on the Main Board of The Philippine Stock Exchange, Inc.

Joint Global Coordinators









Joint Bookrunners



















The date of this Preliminary REIT Plan is [November 20], 2020

THE PHILIPPINE SECURITIES AND EXCHANGE COMMISSION HAS NOT APPROVED THESE SECURITIES OR DETERMINED IF THIS REIT PLAN IS ACCURATE OR COMPLETE, ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE AND SHOULD BE REPORTED IMMEDIATELY TO THE PHILIPPINE SECURITIES AND EXCHANGE COMMISSION.

A REGISTRATION STATEMENT RELATING TO THESE SECURITIES HAS BEEN FILED WITH THE SECURITIES AND EXCHANGE COMMISSION, BUT HAS NOT YET BECOME EFFECTIVE. THESE SECURITIES MAY NOT BE SOLD NOR OFFERS TO BUY THE SAME BE ACCEPTED PRIOR TO THE TIME THE REGISTRATION STATEMENT BECOMES EFFECTIVE. THIS PRELIMINARY PROSPECTUS SHALL NOT CONSTITUTE AN OFFER TO SELL OR BE CONSIDERED A SOLICITATION OF AN OFFER TO BUY.

(Excerpt of the Cover Page of the REIT Plan)

## <u>ACTUAL PHOTOS</u> <u>OF DDMP REIT INC PROPERTIES</u>





















- 4.75 hectare prime double corner Land (Corner of EDSA Extension, Roxas Boulevard and Macapagal Avenue)
- Walking distance to MRT/LRT Stations
- ✓ LEED Certified Buildings with double-glazed glass and Solar Panels
- ✓ Newly built buildings with grade A specifications
- ✓ Efficient large leasable floor plate
- √ 15 minutes to/from NAIA

## G/F TENANTS:





















































































































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