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DoubleDragon today obtains SEC Pre-Effective Approval **for its P14.7B DDMP REIT Inc IPO**

DoubleDragon Properties Corp. ("DoubleDragon" or the "the Company") received today the pre-effective approval of the Securities and Exchange Commission (SEC) for a Primary Offer of up to 5,942,488,469 Common Shares with an Over-allotment Option of up to 594,248,847 Common Shares at an indicative Offer Price of up to ₱2.25 per share.



DDMP REIT, INC.
(formerly DD Meridian Park Development Corp.)
(Incorporated in the Republic of the Philippines)

Offer of up to [5,942,488,469] Common Shares
with an Over-allotment Option of up to [594,248,847] Common Shares
Offer Price of up to ₱[2.25] per Offer Share

To be listed and traded on the Main Board of The Philippine Stock Exchange, Inc.

Joint Global Coordinators



Joint Bookrunners



The date of this Preliminary REIT Plan is [November 20], 2020

THE PHILIPPINE SECURITIES AND EXCHANGE COMMISSION HAS NOT APPROVED THESE SECURITIES OR DETERMINED IF THIS REIT PLAN IS ACCURATE OR COMPLETE. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE AND SHOULD BE REPORTED IMMEDIATELY TO THE PHILIPPINE SECURITIES AND EXCHANGE COMMISSION.

A REGISTRATION STATEMENT RELATING TO THESE SECURITIES HAS BEEN FILED WITH THE SECURITIES AND EXCHANGE COMMISSION, BUT HAS NOT YET BECOME EFFECTIVE. THESE SECURITIES MAY NOT BE SOLD NOR OFFERS TO BUY THE SAME BE ACCEPTED PRIOR TO THE TIME THE REGISTRATION STATEMENT BECOMES EFFECTIVE. THIS PRELIMINARY PROSPECTUS SHALL NOT CONSTITUTE AN OFFER TO SELL OR BE CONSIDERED A SOLICITATION OF AN OFFER TO BUY.

(Excerpt of the Cover Page of the REIT Plan)

ACTUAL PHOTOS
OF DDMP REIT INC PROPERTIES





- ✓ **4.75 hectare prime double corner Land**
(Corner of EDSA Extension, Roxas Boulevard and Macapagal Avenue)
- ✓ **Walking distance to MRT/LRT Stations**
- ✓ **LEED Certified Buildings with double-glazed glass and Solar Panels**
- ✓ **Newly built buildings with grade A specifications**
- ✓ **Efficient large leasable floor plate**
- ✓ **15 minutes to/from NAIA**

G/F TENANTS:



As a backgrounder on the planned issuance please see below a copy of our previous disclosure filed 23 November which relates to the subject matter:

23 November 2020

DOUBLEDRAAGON FILES DDMP REIT, INC. IPO


Today, November 23, 2020, DoubleDragon Properties Corp. ("DoubleDragon" or "The Company") has filed a Registration Statement with the Securities and Exchange Commission ("SEC") covering the Real Estate Investment Trust Initial Public Offering ("REIT IPO") of DDMP.

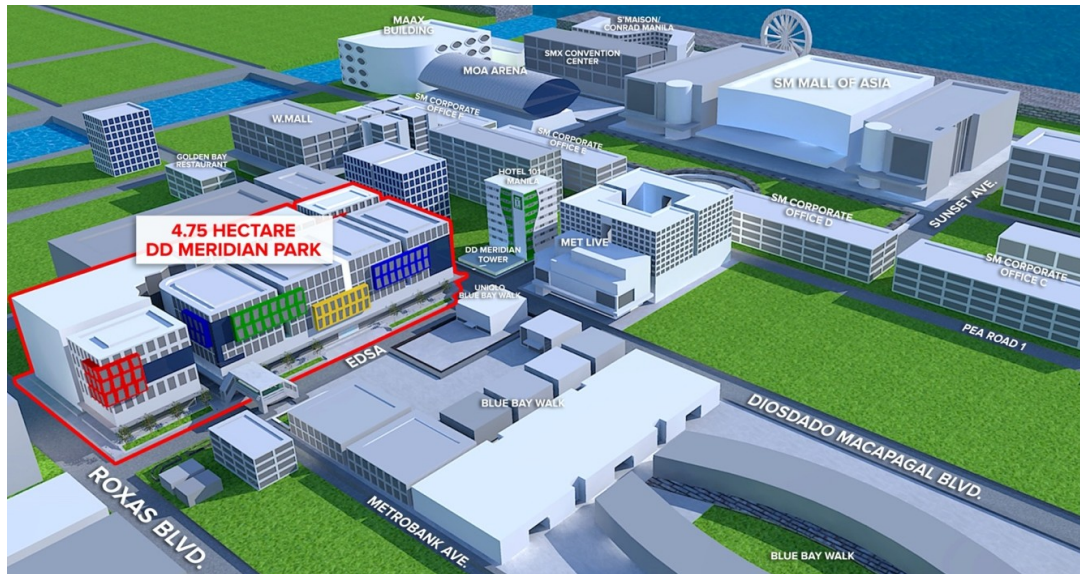
The Company has mandated Credit Suisse, DBS, Nomura & PNB Capital to act as Joint Global Coordinators and Joint Bookrunners together with RCBC Capital, ICCP, Macquarie, Maybank Kim Eng and CIMB for the REIT IPO.

Subject to receipt of regulatory approvals, execution of definitive agreements and market conditions, the REIT IPO would indicatively consist of a Firm Offer of up to 5,942,488,469 Common Shares with an Over-allotment Option of up to 594,248,847 Common Shares at an indicative Offer Price of up to ₱2.25 per share.

As stated in the draft Reinvestment Plan attached to the preliminary REIT Plan filed, 100% of the combined shareholders' proceeds from the REIT IPO will be reinvested in the Philippines, as required by relevant regulations. Majority of the proceeds will be infused as equity into CentralHub Industrial Centers Inc. to increase its leasable industrial warehouse space and footprint nationwide. The warehouse complexes are designed for use as warehouses, cold storage facilities, commissaries, or as logistics and distribution centers.

DDMP REIT, INC. will include the first 6 completed buildings in DD Meridian Park. The buildings are recently built and LEED Gold Certified in the case of the four towers of DoubleDragon Plaza while DoubleDragon East & West are currently pre-certified LEED Silver with above standard specifications. The buildings use LED lights and is partially powered by a solar installation located in its roof deck. The location is walking distance to the LRT/MRT station and houses prominent tenants including the head office of the Tourism Infrastructure and Enterprise Zone Authority (TIEZA) and the head office of the Philippine Economic Zone Authority (PEZA).

By: 
Atty. Joselito L. Barrera, Jr.
Chief Information Officer



Location Map of the 4.75 hectare prime commercial block of DD Meridian Park

This document is not an offer of securities for sale in the United States or elsewhere. The securities of the Company are not being registered under the US Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United States unless registered under the Securities Act or pursuant to an exemption from such registration. There will be no public offering of the securities of the Company in the United States. No money, securities or other consideration is being solicited by this document or the information contained herein and, if sent in response to this document or the information contained herein, will not be accepted.

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